

Complex issues or family dynamics?
Looking for real guidance and true legal counsel?

Concierge Estate Planning

We have the eyes, ears, and expertise to help you envision, express, and secure your legacy.

Let's Talk: 303.449.6543



Our Personal Approach

1 Clarify Concerns

Get the counsel you need to make important life decisions that reflect the legacy you would like to leave.

2 Explore Options

We believe in your wisdom. Once you know the issues and your options, we patiently guide you in designing your ideal estate plan.

3 Execute Documents

Like pieces of a complex puzzle, estate documents must fit together precisely. We'll tailor your documents to fit your specific needs.

Experience You Can Trust

David Perlick draws upon 20+ years expertise as estate planning, real estate, and corporate counsel to address the needs of our Concierge Estate Planning clients.

Everyone Leaves a Legacy

You are unique. We believe strongly in taking the time to thoroughly understand the difficult decisions you're making, so that we can always work in your best interest, both strategically and emotionally.

Our Technical Expertise

Estate Taxes • Business Assets • Real Estate Holdings • Large Retirement Accounts • Foreign Assets • Complex Family Structures • Inherited Trusts